



U.S. Department
of Transportation

**Federal Railroad
Administration**

Office of the Administrator

400 Seventh St., S.W.
Washington, D.C. 20590

MAY 24 1994

RECORDATION NO. 6690 FILED 1425

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N.W. INTERSTATE COMMERCE COMMISSION
Washington, D. C. 20423

MAY 25 1994 11:40 AM

Dear Mrs. Lee:

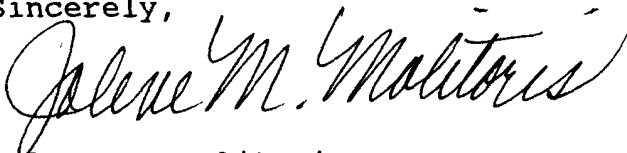
This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the locomotives and passenger cars listed in the enclosure hereto dated January 19, 1994. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed car, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements

between the Administrator and Amtrak. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).


Sincerely,



Jolene M. Molitoris
Administrator

Attest:

Subscribed and sworn to before me
this 24th day of May, 1994


Notary Public

My commission expires 10/31/97

Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

5/25/94

OFFICE OF THE SECRETARY

Jolene M. Molitoris

Administrator

U.S. Department Of Transportation
400 Seventh St N.W.

Washington, D.C. 20590

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 5/25/94 at 9:40am, and assigned
recording number(s). 6690-MMMM

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)



U.S. Department
of Transportation

**Federal Railroad
Administration**

Office of the Administrator

400 Seventh St., S.W.
Washington, D.C. 20590

RECORDATION NO. *6690-1000744*

FILED 1475

MAY 25 1994 10 40 AM

INTERSTATE COMMERCE COMMISSION

MAY 24 1994

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N.W.
Washington, D. C. 20423

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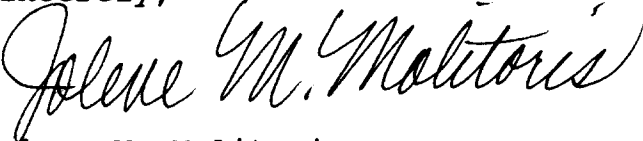
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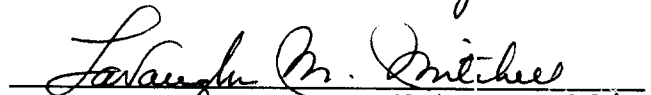
Sincerely,



Jolene M. Molitoris
Administrator

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Subscribed and sworn to before me
this 24th day of May, 1994


Notary Public

My commission expires 10/31/94

Enclosure